

Tuesday, June 07, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar menstabil setelah Yellen menyatakan dalam pidatonya bahwa ekonomi AS masih dalam tahap membaik di mana faktor positif masih terus melebihi faktor negatif. Dia juga menyatakan bahwa proses normalisasi suku bunga Federal Reserve masih akan incremental dan tidak buru-buru.
- **Indonesia:** Menkeu Bambang Brodjonegoro, dalam penyampaian perubahan APBN 2016 di DPR, menyatakan bahwa defisit anggaran tahun ini dijangka akan mencapai 2,48% dari PDB dibandingkan 2,15% yang diperkirakan sebelumnya. Hal ini dikarenakan adanya pendapatan pajak yang lebih minim dari antisipasi sebelumnya.

OCBC NISP

Treasury Advisory

Jakarta

Tel: 021-25547288 / 252 / 255

Bandung

Tel: 022-7159888

Surabaya

Tel: 031-5358385 / 87

Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

Analisa Sekilas

- **FX:** AUD bertahan di level kuat terhadap mata uang major lainnya. Selain adanya kelemahan USD belakangan ini, faktor pendukung mata uang Australia tersebut juga dikarenakan adanya pandangan bahwa bank sentral Australia belum akan menurunkan suku bunga dalam waktu dekat.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13370	EUR-USD	1,1355	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15189,22	GBP-USD	1,4442	DJIA	17920,33	113,27
GBP-IDR	19306,18	USD-JPY	107,56	Nasdaq	4968,71	26,20
JPY-IDR	124,81	AUD-USD	0,7366	Nikkei 225	16580,03	-62,20
AUD-IDR	9840,25	NZD-USD	0,6923	STI	2831,28	22,05
CAD-IDR	10327,70	USD-CAD	1,2817	KLCI	1648,99	12,53
SGD-IDR	9839,56	USD-CHF	0,9706	JCI	4896,03	42,10
MYR-IDR	3262,17	USD-NOK	8,1709	Baltic Dry	607,00	-3,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	7,01			
1 Minggu	5,55	2Y	7,23			
1 Bulan	6,08	5Y	7,51			
3 Bulan	6,87	10Y	7,80			
6 Bulan	7,47	15Y	7,95			
12 Bulan	7,80	20Y	7,95			

For reference only. Source: Bloomberg, OCBC Bank

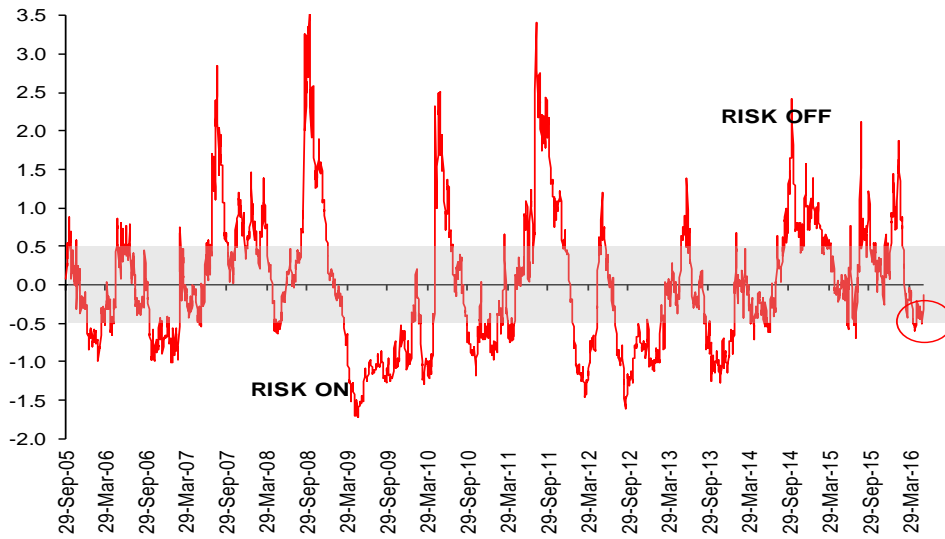
OCBC Treasury Research &
Strategy
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

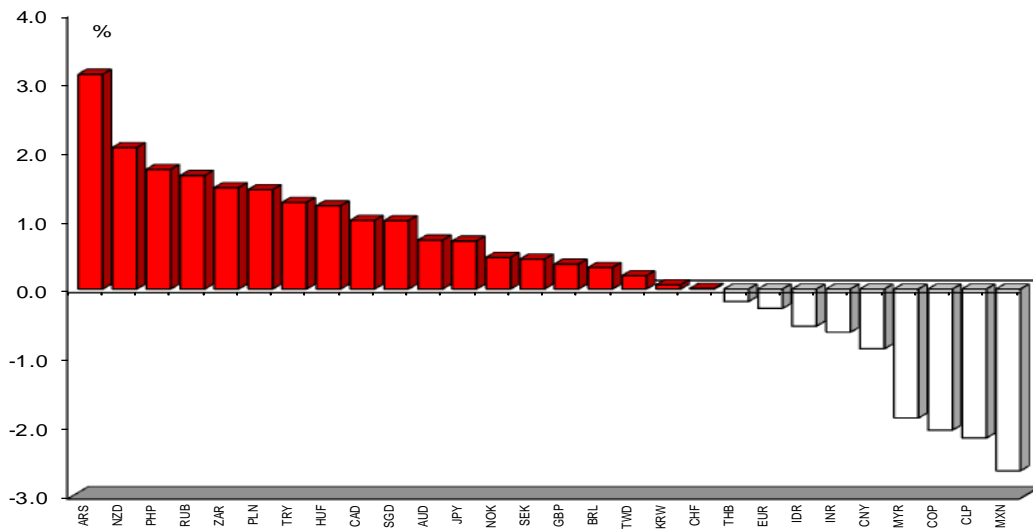
WellianWiranto@ocbc.com

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
06/06/2016 09:00	AU MeI Institute Inflation MoM	May	--	-0.20%	0.10%	--
06/06/2016 09:30	AU ANZ Job Advertisements MoM	May	--	2.40%	-0.80%	-0.60%
06/06/2016 14:00	GE Factory Orders MoM	Apr	-0.50%	-2.00%	1.90%	2.60%
06/06/2016 14:00	GE Factory Orders WDA YoY	Apr	0.60%	-0.50%	1.70%	2.40%
06/06/2016 16:10	GE Markit Germany Retail PMI	May	--	54	51	--
06/06/2016 16:10	EC Markit Eurozone Retail PMI	May	--	50.6	47.9	--
06/06/2016 16:10	FR Markit France Retail PMI	May	--	50.6	48.2	--
06/06/2016 16:10	IT Markit Italy Retail PMI	May	--	45.2	42.6	--
06/07/2016 08:30	TA CPI YoY	May	1.68%	--	1.88%	--
06/07/2016 09:00	PH CPI YoY	May	1.30%	--	1.10%	--
06/07/2016 12:30	AU RBA Cash Rate Target	Jun-07	1.75%	--	1.75%	--
06/07/2016 13:00	JN Leading Index CI	Apr P	100.7	--	99.3	--
06/07/2016 13:30	IN RBI Repurchase Rate	Jun-07	6.50%	--	6.50%	--
06/07/2016 13:30	IN RBI Reverse Repo Rate	Jun-07	6.00%	--	6.00%	--
06/07/2016 13:30	IN RBI Cash Reserve Ratio	Jun-07	4.00%	--	4.00%	--
06/07/2016 14:00	GE Industrial Prodtn SA MoM	Apr	0.70%	--	-1.30%	--
06/07/2016 14:00	GE Industrial Production WDA YoY	Apr	1.00%	--	0.30%	--
06/07/2016 14:45	FR Trade Balance	Apr	-4450m	--	-4368m	--
06/07/2016 15:30	UK Halifax House Prices MoM	May	0.30%	--	-0.80%	--
06/07/2016 16:00	TA Trade Balance	May	\$4.95b	--	\$4.80b	--
06/07/2016 16:00	TA Exports YoY	May	-9.90%	--	-6.50%	--
06/07/2016 16:00	TA Imports YoY	May	-10.80%	--	-9.60%	--
06/07/2016 17:00	EC GDP SA QoQ	1Q F	0.50%	--	0.50%	--
06/07/2016 17:00	EC GDP SA YoY	1Q F	1.50%	--	1.50%	--
06/07/2016 17:00	EC Household Cons QoQ	1Q	0.50%	--	0.20%	--
06/07/2016 17:00	SI Foreign Reserves	May	--	--	\$250.35b	--
06/07/2016 18:00	MA Foreign Reserves	May-31	--	--	\$97.2b	--
06/07/2016	HK Foreign Reserves	May	--	--	\$360.8b	--
06/07/2016	CH Foreign Reserves	May	\$3200.0b	--	\$3219.0b	\$3219.7b
06/07/2016	ID Foreign Reserves	May	--	--	\$107.71b	--
06/07/2016	PH Foreign Reserves	May	--	--	\$83.5b	\$83.7b
06/07/2016 06/13	VN Domestic Vehicle Sales YoY	May	--	--	38.10%	--

Source: Bloomberg

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